

ASTRA INTERNATIONAL TBK.

Company Profile

PT Astra International Tbk. was established in 1957 as PT Astra International Incorporated. In 1990, the company changed its name to PT Astra International Tbk.

The scope of the company's activities as set out in its Articles of Association are to engage in general trading, industry, mining, transportation, agriculture, construction and consultancy services. The subsidiaries' main activities are the assembly and distribution of automobiles, motorcycles and related spare parts, heavy equipment sales and rentals, mining and related services, development of plantation, financial services, infrastructure, and information technology.

The Company's largest shareholder is Jardine Cycle & Carriage Ltd., a company incorporated in Singapore. Jardine Cycle & Carriage Ltd. is a subsidiary of Jardine Matheson Holdings Ltd., a company incorporated in Bermuda.

As at December 31st, 2016, the Company and its subsidiaries had 214,835 employees.

February 2017

Disclaimer:

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ASII Astra International Tbk. [S]

COMPANY REPORT : JANUARY 2017

Main Board
 Industry Sector : Miscellaneous Industry (4)
 Industry Sub Sector : Automotive And Components (42)

4 | 321.8T | 5.60% | 26.67%
 4 | 84.4T | 4.54% | 29.25%

As of 31 January 2017

Individual Index : 5,685.191
 Listed Shares : 40,483,553,140
 Market Capitalization : 321,844,247,463,000

COMPANY HISTORY

Established Date : 20-Feb-1957
 Listing Date : 04-Apr-1990

Under Writer IPO :

PT Danareksa Sekuritas

Securities Administration Bureau :

PT Raya Saham Registra

Plaza Central Building 2nd Fl.

Jln. Jend. Sudirman Kav. 47-48, Jakarta 12930

Phone : (021) 252-5666

Fax : (021) 252-5028

BOARD OF COMMISSIONERS

- Budi Setiadharma
- John Raymond Witt
- David Alexander Newbigging
- Adrian Teng Wei Ann
- Anthony John Liddell Nightingale
- Benjamin William Keswick
- Sidharta Utama
- Muhamad Chatib Basri
- Michinobu Sugata
- Mark Spencer Greenberg
- Mari Elka Pangestu
- Jonathan Chang

*) *Independent Commissioners*

BOARD OF DIRECTORS

- Prijono Sugiarto
- Djony Bunarto Tjondro
- Bambang Widjanarko Santoso
- Chiew Sin Cheok
- Djoko Pranoto
- Widya Wiryawan
- Suparno Djasmin
- Sudirman Maman Rusdi
- Johannes Loman
- Gunawan Geniusahardja
- Gidion Hasan

AUDIT COMMITTEE

- Muhamad Chatib Basri
- Adrian Teng Wei Ann
- Harry Wiguna
- Inget Sembiring

CORPORATE SECRETARY

Gita Tiffany Boer

HEAD OFFICE

AMD I Building

Jln. Gaya Motor Raya No. 8 Sunter II

Jakarta 14330

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SHAREHOLDERS (January 2017)

- Jardine Cycle & Carriage Limited 20,288,255,040 : 50.11%
- Public (<5%) 20,195,298,100 : 49.89%

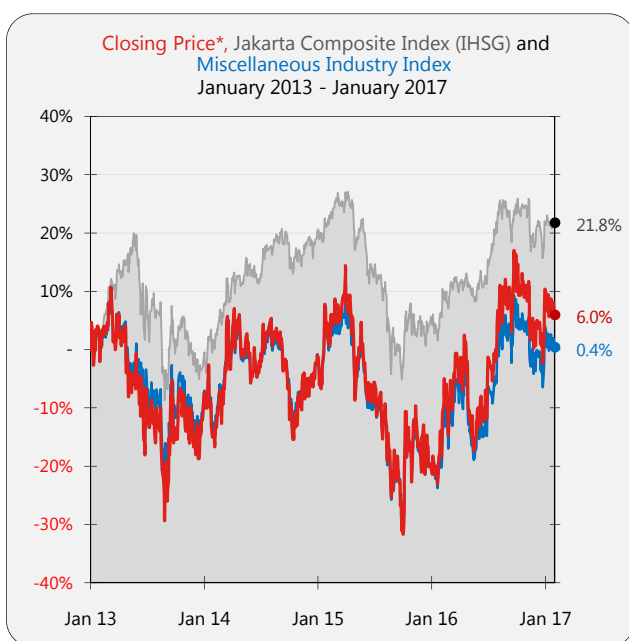
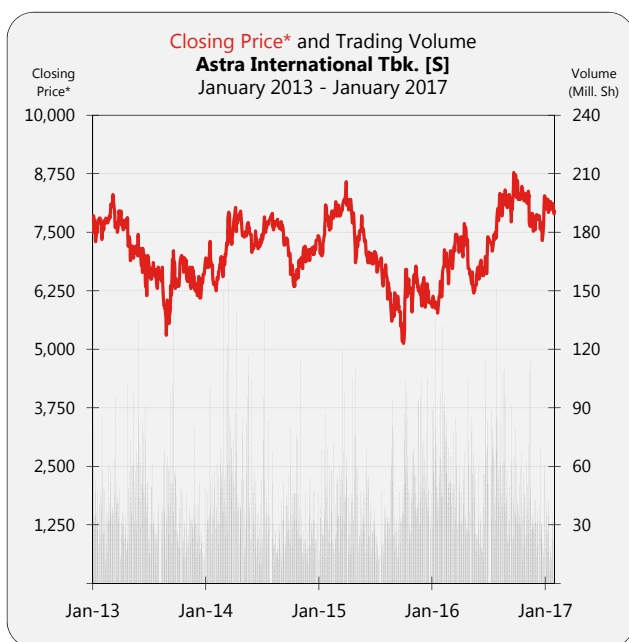
DIVIDEND ANNOUNCEMENT

Year	Bonus		Cash		Recording Date	Payment Date	F/I
	Shares	Dividend	Cum Date	Ex Date			
1990		100.00	05-Nov-90	06-Nov-90	13-Nov-90	27-Nov-90	I
1990		150.00	02-May-91	03-May-91	13-May-91	10-Jun-91	F
1991		100.00	12-Nov-91	13-Nov-91	20-Nov-91	16-Dec-91	I
1991		125.00	17-Jun-92	18-Jun-92	25-Jun-92	24-Jul-92	F
1992		100.00	01-Jul-93	02-Jul-93	09-Jul-93	09-Aug-93	F
1993		225.00	13-Jun-94	14-Jun-94	21-Jun-94	21-Jul-94	F
1993	1 : 3		29-Jul-94	01-Aug-94	08-Aug-94	07-Sep-94	F
1994		80.00	22-Jun-95	23-Jun-95	03-Jul-95	31-Jul-95	F
1995		90.00	25-Jun-96	26-Jun-96	04-Jul-96	31-Jul-96	F
1996		120.00	30-Jun-97	01-Jul-97	09-Jul-97	29-Jul-97	F
2003		50.00	01-Dec-03	02-Dec-03	04-Dec-03	18-Dec-03	I
2003		170.00	28-Jun-04	29-Jun-04	01-Jul-04	14-Jul-04	F
2004		100.00	01-Nov-04	02-Nov-04	04-Nov-04	12-Nov-04	F
2005		270.00	16-Jun-05	17-Jun-05	21-Jun-05	04-Jul-05	
2005		100.00	09-Nov-05	10-Nov-05	14-Nov-05	24-Nov-05	I
2005		340.00	15-Jun-06	16-Jun-06	20-Jun-06	04-Jul-06	F
2006		150.00	20-Oct-06	30-Oct-06	01-Nov-06	15-Nov-06	I
2006		290.00	14-Jun-07	15-Jun-07	19-Jun-07	03-Jul-07	F
2007		160.00	29-Oct-07	30-Oct-07	01-Nov-07	15-Nov-07	I
2008		300.00	28-Oct-08	29-Oct-08	31-Oct-08	14-Nov-08	I
2008		570.00	17-Jun-09	18-Jun-09	22-Jun-09	03-Jul-09	F
2009		830.00	16-Jun-10	17-Jun-10	21-Jun-10	05-Jul-10	F
2010		470.00	27-Oct-10	28-Oct-10	01-Nov-10	15-Nov-10	I
2011		600.00	26-Oct-11	27-Oct-11	31-Oct-11	14-Nov-11	I
2011		1,380.00	16-May-12	21-May-12	23-May-12	06-Jun-12	F
2012		66.00	18-Oct-12	19-Oct-12	23-Oct-12	07-Nov-12	I
2012		150.00	20-May-13	21-May-13	23-May-13	07-Jun-13	F
2013		64.00	10-Oct-13	11-Oct-13	17-Oct-13	31-Oct-13	I
2013		152.00	22-May-14	23-May-14	28-May-14	12-Jun-14	F
2014		64.00	14-Oct-14	15-Oct-14	17-Oct-14	31-Oct-14	I
2014		152.00	06-May-15	07-May-15	11-May-15	29-May-15	F
2015		64.00	25-Sep-15	28-Sep-15	30-Sep-15	21-Oct-15	I
2015		113.00	04-May-16	09-May-16	11-May-16	27-May-16	F
2016		55.00	26-Sep-16	27-Sep-16	29-Sep-16	21-Oct-16	I

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	30,000,000	04-Apr-90	04-Apr-90
2.	Partial Listing	24,805,000	T: 04-Apr-90	: 04-Oct-90
3.	Company Listing	184,893,000	T: 18-Dec-91	: 02-Jan-92
4.	Koperasi	2,500,000	T: 18-Dec-91	: 31-Dec-99
5.	Right Issue	1,453,219,775	T: 03-Jan-94	: 21-Jan-03
6.	Bonus Shares	871,912,800	08-Sep-94	08-Sep-94
7.	CB Conversion	280,837	T: 12-Mar-97	: 07-Aug-97
8.	Stock Split	37,598,029,063	T: 01-Sep-97	: 05-Jun-12
9.	Right Conversion	262,168,650	T: 24-Apr-00	: 19-Jan-04
10.	Option I	8,637,003	T: 16-Oct-00	: 16-Feb-01
11.	Option I Conversion	16,203,924	T: 31-Jul-01	: 26-Apr-02
12.	Option II Conversion	30,903,088	T: 26-Apr-02	: 25-May-04

ASII Astra International Tbk. [S]



SHARES TRADED	2013	2014	2015	2016	Jan-17
Volume (Million Sh.)	9,508	9,828	10,141	12,076	516
Value (Billion Rp)	66,334	71,070	69,907	88,029	4,163
Frequency (Thou. X)	669	928	1,011	1,131	65
Days	244	242	244	246	21

Price (Rupiah)	2013	2014	2015	2016	Jan-17
High	8,300	8,050	8,575	8,875	8,250
Low	5,100	6,225	4,975	5,700	7,900
Close	6,800	7,425	6,000	8,275	7,950
Close*	6,800	7,425	6,000	8,275	7,950

PER (X)	14.18	15.56	16.79	22.28	21.40
PER Industry (X)	13.91	14.44	0.95	13.86	13.68
PBV (X)	2.59	2.60	1.92	2.54	2.44

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-13	7,900	7,300	7,350	56,816	830,431	6,337,529	21
Feb-13	8,000	7,400	7,950	39,847	683,833	5,281,553	20
Mar-13	8,300	7,500	7,900	54,594	849,305	6,681,437	19
Apr-13	8,000	7,150	7,350	52,759	694,670	5,273,240	22
May-13	7,550	6,900	7,050	62,249	1,230,559	8,777,900	22
Jun-13	7,200	6,150	7,000	73,759	1,015,404	6,914,932	19
Jul-13	6,950	6,300	6,500	50,329	667,841	4,413,435	23
Aug-13	6,800	5,100	6,050	58,095	660,601	4,038,190	17
Sep-13	7,500	5,400	6,450	69,701	1,169,088	7,443,312	21
Oct-13	7,250	6,300	6,650	54,573	553,688	3,722,910	21
Nov-13	6,850	6,150	6,250	54,611	662,358	4,332,899	20
Dec-13	6,850	6,050	6,800	41,591	490,150	3,116,581	19
Jan-14	7,400	6,250	6,425	86,235	784,137	5,339,224	20
Feb-14	7,000	6,225	6,950	81,243	984,624	6,596,656	20
Mar-14	8,000	6,725	7,375	94,022	1,300,924	9,611,270	20
Apr-14	8,050	7,350	7,425	91,055	1,107,076	8,532,595	20
May-14	7,800	7,075	7,075	76,478	925,623	6,955,904	18
Jun-14	7,525	7,075	7,275	72,784	680,106	4,942,665	21
Jul-14	8,050	7,325	7,725	70,195	797,969	6,102,553	18
Aug-14	8,000	7,550	7,575	67,060	493,646	3,789,351	20
Sep-14	7,750	6,950	7,050	71,620	652,110	4,783,683	22
Oct-14	7,075	6,325	6,775	92,669	963,442	6,379,608	23
Nov-14	7,200	6,700	7,125	59,454	514,457	3,588,238	20
Dec-14	7,475	6,850	7,425	65,313	623,730	4,447,913	20
Jan-15	8,100	7,000	7,850	80,784	804,490	6,050,554	21
Feb-15	8,175	7,450	7,850	72,728	692,429	5,401,520	19
Mar-15	8,575	7,800	8,575	77,266	1,094,749	8,817,908	22
Apr-15	8,575	6,700	6,850	81,463	962,611	7,475,288	21
May-15	7,950	6,950	7,300	64,001	657,248	4,891,329	19
Jun-15	7,350	6,550	7,075	79,359	735,267	5,126,440	21
Jul-15	7,150	6,325	6,650	62,675	381,032	2,576,235	19
Aug-15	6,875	5,450	5,925	83,564	881,000	5,385,567	20
Sep-15	6,200	4,975	5,225	79,802	590,132	3,412,962	21
Oct-15	6,875	5,075	5,900	120,523	1,170,631	7,099,297	21
Nov-15	6,850	5,800	5,925	105,808	1,168,021	7,428,850	21
Dec-15	6,600	5,800	6,000	102,962	1,002,948	6,241,308	19
Jan-16	6,450	5,700	6,450	100,020	1,286,937	7,745,522	20
Feb-16	7,150	6,050	6,800	114,269	1,323,536	8,865,281	20
Mar-16	7,525	6,575	7,250	97,271	1,019,546	7,273,311	21
Apr-16	7,850	6,600	6,725	85,928	904,645	6,505,517	21
May-16	6,800	6,000	6,600	83,719	892,157	5,771,878	20
Jun-16	7,400	6,500	7,400	95,059	976,858	6,664,491	22
Jul-16	7,825	6,975	7,725	85,978	1,025,887	7,578,146	16
Aug-16	8,650	7,650	8,150	107,608	1,328,778	10,777,443	22
Sep-16	8,875	7,700	8,250	90,887	905,514	7,520,722	21
Oct-16	8,600	8,075	8,225	83,200	790,440	6,572,517	21
Nov-16	8,400	7,300	7,550	107,226	978,647	7,745,903	22
Dec-16	8,275	7,325	8,275	80,062	643,082	5,007,909	20
Jan-17	8,250	7,900	7,950	64,767	515,769	4,162,657	21

BALANCE SHEET	Dec-12	Dec-13	Dec-14	Dec-15	Dec-16
<i>(Million Rp except Par Value)</i>					
Cash & Cash Equivalents	11,055,000	18,557,000	20,902,000	27,102,000	29,357,000
Receivables	38,608,000	51,645,000	54,759,000	53,005,000	55,063,000
Inventories	15,285,000	14,433,000	16,986,000	18,337,000	17,771,000
Current Assets	75,799,000	88,352,000	97,241,000	105,161,000	110,403,000
Fixed Assets	34,326,000	37,862,000	41,250,000	41,702,000	43,237,000
Other Assets	1,824,000	2,490,000	2,869,000	2,978,000	3,007,000
Total Assets	182,274,000	213,994,000	236,029,000	245,435,000	261,855,000
Growth (%)		17.40%	10.30%	3.99%	6.69%

Current Liabilities	54,178,000	71,139,000	73,523,000	76,242,000	89,079,000
Long Term Liabilities	38,282,000	36,667,000	42,182,000	42,660,000	32,870,000
Total Liabilities	92,460,000	107,806,000	115,705,000	118,902,000	121,949,000
Growth (%)		16.60%	7.33%	2.76%	2.56%

Authorized Capital	3,000,000	3,000,000	3,000,000	3,000,000	3,000,000
Paid up Capital	2,024,178	2,024,178	2,024,178	2,024,000	2,024,178
Paid up Capital (Shares)	40,484	40,484	40,484	40,480	40,484
Par Value	50	50	50	50	50
Retained Earnings	66,289,000	77,076,000	87,459,000	92,989,000	97,039,000
Total Equity	89,814,000	106,188,000	120,324,000	126,533,000	131,803,000
Growth (%)		18.23%	13.31%	5.16%	4.16%

INCOME STATEMENTS	Dec-12	Dec-13	Dec-14	Dec-15	Dec-16
Total Revenues	188,053,000	193,880,000	201,701,000	184,196,000	181,084,000
Growth (%)		3.10%	4.03%	-8.68%	-1.69%

Cost of Revenues	151,853,000	158,569,000	162,892,000	147,486,000	144,652,000
Gross Profit	36,200,000	35,311,000	38,809,000	36,710,000	36,432,000
Expenses (Income)	8,302,000	7,788,000	11,457,000	17,080,000	14,179,000
Operating Profit	-	-	-	-	22,253,000
Growth (%)					

Other Income (Expenses)	-	-	-	-	-
Income before Tax	27,898,000	27,523,000	27,352,000	19,630,000	22,253,000
Tax	5,156,000	5,226,000	5,227,000	4,017,000	3,951,000
Profit for the period	22,742,000	22,297,000	22,125,000	15,613,000	18,302,000
Growth (%)		-1.96%	-0.77%	-29.43%	17.22%

Period Attributable	19,421,000	19,417,000	19,181,000	14,464,000	15,156,000
Comprehensive Income	22,460,000	23,708,000	22,151,000	16,454,000	19,804,000
Comprehensive Attributable	19,053,000	20,137,000	18,867,000	15,276,000	16,626,000

RATIOS	Dec-12	Dec-13	Dec-14	Dec-15	Dec-16
Current Ratio (%)	139.91	124.20	132.26	137.93	123.94
Dividend (Rp)	216.00	216.00	216.00	177.00	55.00
EPS (Rp)	479.73	479.63	473.80	357.31	374.37
BV (Rp)	2,218.53	2,622.99	2,972.17	3,125.82	3,255.72
DAR (X)	0.51	0.50	0.49	0.48	0.47
DER(X)	1.03	1.02	0.96	0.94	0.93
ROA (%)	12.48	10.42	9.37	6.36	6.99
ROE (%)	25.32	21.00	18.39	12.34	13.89
GPM (%)	19.25	18.21	19.24	19.93	20.12
OPM (%)	-	-	-	-	12.29
NPM (%)	12.09	11.50	10.97	8.48	10.11
Payout Ratio (%)	45.03	45.04	45.59	49.54	14.69
Yield (%)	2.84	3.18	2.91	2.95	0.66

